INANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

July 24, 1992

RECORDATION NO 14469 C JUL 23 1992 -2 55 PM

Ms. Mildred Lee Recordations Unit Interstate Commerce Commission 12th and Constitution Avenue, N.W. INTERSTATE COMMERCE COMMISSION Washington, DC 20423

Dear Ms. Lee:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two (2) executed counterparts of a document entitled Partial Termination of Lease executed as of April 24, 1992 ("Partial Termination"), which should be included as part of the filing recorded on November 9, 1984, Recordation No. 14469, as the next available recordation number.

The executing party to the enclosed Termination is:

Great American Insurance Company c/o Provident Commercial Group One East Fourth Street Cincinnati, Ohio 45202

The Partial Termination terminates the Great American Insurance Company's security interest in thirteen (13) railcars described in Annex A to the Partial Termination of Lease

A short summary of the document to appear in the ICC Index is as follows:

"Partial Termination of Lease"

Payment of the filing fee of sixteen dollars (\$16.00) is included in the enclosed check.

Sincerely,

Sharon L. Van Fossan Contract Administrator

svf

Enclosures (2)

JUL 28 1992 - 2 55 PM

PARTIAL TERMINATION OF LEASE

THIS PARTIAL TERMINATION OF LEASE, dated as of April $\underline{24}$, 1992, by Great American Insurance Company, an Ohio Corporation ("Great American").

1. Recitals: Great American entered into a Lease of Railroad Equipment dated as of November 2, 1984, as amended (the "Lease"), with CSX Transportaion, Inc., as successor in interest to Baltimore and Ohio Railroad Company, with respect to certain thirty thirteen (13)(30) boxcars described in Annex A attached hereto (the "Unit(s)"). The Lease was filed by Memorandum at the Interstate Commerce Commission ("ICC") under Recordation Number 14469 filed on

Great American has sold the Units to a third party and desires that the sale of such Units be free and clear of any lien.

2. <u>Termination of Interest</u>: Great American's interest in the Units shall be and is hereby terminated upon the filing of this Partial Termination with the ICC and all of the Great American's right, title and interest in and to the Units shall and has become null and void.

This Release shall have no effect on Great American's interest in and lien on any collateral other than the Units and said interest in and lien on such other collateral is hereby reaffirmed.

IN WITNESS WHEREOF, Great American Insurance Company, pursuant to due authority, has executed this Termination of Lease as of the date first written above.

GREAT A	MERICAN INSURANCE COMPANY	
-	Assistant Vice President	
Date:	April 24, 1992	

November 9, 1984 at 3:15 p.m.

STATE C	F_	OHIO)	
			_)	5
COUNTY	OF	HAMILTON	_)	

On this $\underline{24}$ day of $\underline{\text{April}}$, 1992, before me personally appeared $\underline{\text{Ronald C. Hayes}}$, to me personally known, who, being by me duly sworn, says that he is Assistant Vice Presidentof GREAT AMERICAN INSURANCE COMPANY, that said instrument was signed and sealed on behalf of said association and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Notary Public

My Commission Expires: 4/23/93

[Notarial Seal

BARBARA A GROSSER Notary Public, State of John

My Commission Expires 1777 2

ANNEX A

Equipment Quantity and Description

Thirteen (13), 70 ton, 50'6" boxcars with related accessories.

Equipment Numbers

во	401172			
ВО	401178			
ВО	401181			
во	401185			
ВО	401186			
во	401188			
во	401189			
во	401192			
во	401193			
во	401194			
во	401195			
BO	401197			
CSXT	508266	(formerly	ВО	401198)